DataDirect 2.0 Overview

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Objectives

- Introduce DataDirect as a tool used for quality and research
- Provide overview of the new application highlighting changes from current version
- Describe enhancements scheduled for upcoming year



What is DataDirect?

- Application used to query data stored in the MPOG Central database
- Allows users to apply filters to identify a cohort of patients for a study (research) or direct a quality improvement project
- Limited data set- no MRNs or patient names provided, only date of service and MPOG Case IDs
- Review patient or case counts to determine impact/relevance of the study/project quickly and can download case list to review individual cases as needed



How to Obtain Access

- Accessed via the web: <u>DataDirect</u>
- New <u>User Guide</u> Coming Soon!
- All users need to complete <u>DataDirect Security Checklist and Authorization Form</u>
- DataDirect roles are assigned by MPOG based on the user's role in MPOG
 - Quality Champions and ACQRs may want to query the data differently from researchers and therefore have different types of DataDirect access
- Access expires every 6 months- must renew to maintain access

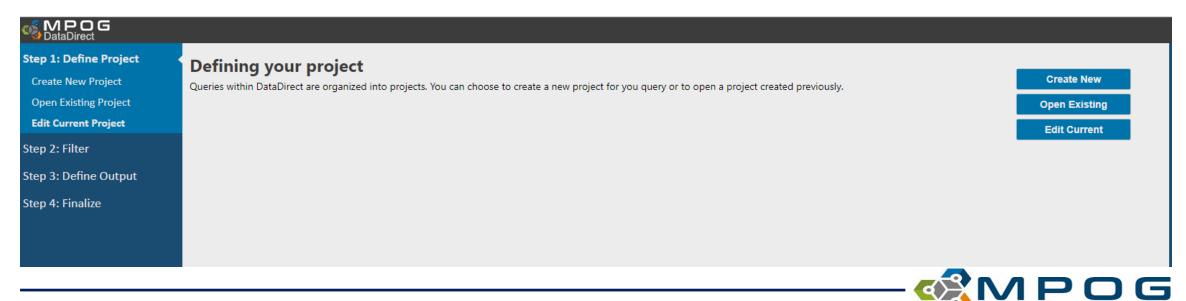


DataDirect 2.0: Getting Started

- New version provides step-by-step instructions for how to setup your query
- Task bar on the left side allows for easy navigation through the tool

STEP 1: Define your project

- New
- Open Existing
- Edit Current



Creating a New Query

Step 1: Define Project Create New Project Open Existing Project Edit Current Project	Create a New Query Name your project and set a few attributes. Project Name			Save & Next
Step 2: Filter Step 3: Define Output	Description (optional)]		
Step 4: Finalize	Query Mode Cohort Only PCRC Proposal Quality Report Starting Population			
	All Patients All MPOG patients and cases	7,271,709 patients 12,015,843 cases 55 institutions		

Query Modes

- Cohort Only: Results only include count of patients meeting query criteria; no ability to download data; no query spec generated
- PCRC Proposal (will actually be called: Single Center and Multi-center Research): Results include cohort counts with query spec; can download sample from own site only
- Quality Report: Cohort counts; query spec and download of site case list only



STEP 2: Filtering Cases

CataDirect		Kathryn Buehler Logout
Step 1: Define Project Create New Project Open Existing Project Edit Current Project	Filtering Cases Here you will apply filters to define your cohort and return only cases that you're interested in. The available filters are listed on the left sidebar while the size of your cohort will be dynamically updated on the right.	Project ACQR Test Project ID: 2128 Query Mode: cohort Last updated on 9/18/2019 Cohort Size
Step 2: FilterDemographicsCasesComorbiditiesDiagnosesProceduresMedication AdministrationIntraoperative NotesPhysiologicLaboratoryOutcomesStep 3: Define OutputStep 4: Finalize		Start 12,015,843 cases All Patients 55 institutions

*Options: Can click the 'Next' button in the top right corner to continue moving through the steps or can go directly to the filter category by clicking on that header using the navigation bar on the left side of the screen



STEP 2: Filtering Cases- Demographics

BataDirect			Kathryn	Buehler Logout
Step 1: Define Project Create New Project Open Existing Project	Demographics Patient characteristics from adm period specified in Cases.	ninistrative registration systems. Data is mostly case-level and reflects the most recent value for a given patient (e.g. smoking status), regardless of time Add & Next Skip & Next	Project ACQR Test Project ID: 2128 Query Mode: cohort Last updated on 9/18/2019	
Edit Current Project Step 2: Filter Demographics	Sex 🕑 Age 😨	20 year(s) ▼ to 60 year(s) ▼	Cohort Size Start All Patients	12,015,843 cases 55 institutions
Cases Comorbidities Diagnoses Procedures	BMI 🙆 Institution 🔞	0 to 100 1 institution selected University of Michigan Health System ★		
Medication Administration Intraoperative Notes Physiologic	Race 🞯	any race •		
Laboratory Outcomes	Smoking Status 🕢	Current CFormer CNever Unknown		
Step 3: Define Output Step 4: Finalize				



STEP 2: Filtering Cases- Cohort refreshes as you add filters

SataDirect			Kathryn B	Buehler Logout				
Step 1: Define Project	Cases		Project					
Create New Project		n the clinical documentation and professional fee billing systems. Some patient characteristics (ASA status) may change from one case to another	ACQR Test Project ID: 2128					
Open Existing Project	and reflect the information known at	ormation known at the time of that case.						
Edit Current Project	Procedure Date 🕑	01/01/2000 to 09/18/2019	Last updated on 9/18/2019					
Step 2: Filter	_		Cohort Size					
Demographics	CPT Base Units 🕑	3 to 30	Start All Patients	12,015,843 cases 55 institutions				
Cases	Weekend Case 💿	✓ Yes Ø No	Demographics					
Comorbidities	Holiday Case 😨	✓ Yes Ø No	Gender: Female or Unknown					
Diagnoses Procedures	ASA Status 🔞	🖉 ASA 1 🖉 ASA 2 🖉 ASA 3 🖉 ASA 4 📽 ASA 5 📽 ASA 6	Age: 20 years - 60 years BMI: 0.0 - 100.0 Institution: University of Micl					
Medication Administration	Emergency Status 🕝			285,028 cases 1 institutions				
Intraoperative Notes Physiologic Laboratory	Admission Type 🐵	 ✓ Inpatient ✓ Outpatient ✓ Other ✓ Unknown 						
Outcomes	Case Duration @@@	Anesthesia time v 1 minute(s) to 1440 minute(s)						
Step 3: Define Output	Cardiac Case 🞯	✓ Yes ♥ No						
Step 4: Finalize	Anesthesia Technique General 💿	✓ Yes ♥ No						
	Anesthesia Technique LMA	✓ Yes Ø No						
	Endotracheal Tube Used	✔ Yes ✔ No						
	Anesthesia Technique Neuraxial 😨	⊮ Yes ⊮ No						
	Anesthesia Technique Block 🙆	If Yes If No						



STEP 2: Filtering Cases- Modifying selected filters

and reflect the information known at	n the clinical documentation and professional fee billing systems. Some patient charac the time of that case.	Skip & Next	Project ACQR Test Project ID: 2128 Query Mode: cohort Last updated on 9/18/2019
Procedure Date 💿	01/01/2018 to 01/01/2019		Cohort Size
CPT Base Units 💿	3 to 30	Delete this filter	Start 12,015,843 cases
Weekend Case 🕢	🖉 Yes 🖉 No	After making the	All Patients 55 institutions
Holiday Case 🙆	🖉 Yes 🖉 No	selection changes, click	Demographics Gender: Female or Unknown Age: 20 years - 60 years
ASA Status 🕢	🖉 ASA 1 🖉 ASA 2 🖉 ASA 3 🖉 ASA 4 📃 ASA 5 🗔 ASA 6	'Update & Next' to apply	BMI: 0.0 - 100.0 Institution: University of Michigan Health System
Emergency Status 💿		the filter.	285,028 cases 1 institutions
Admission Type 😨	 Inpatient Outpatient Other Unknown 		Cases Procedure Date: 01/01/2018 - 01/01/2019 ASA Status: ASA 1 or ASA 2 or ASA 3 or ASA 4 Emergency Status: Yes Admission Type: Inpatient Anesthesia time: 1 minute - 1440 minutes
Case Duration	Anesthesia time ▼ 1 minute(s) to 1440 minute(s)		1,306 cases 1 institutions
Cardiac Case 😨	✓ Yes ✓ No	Click the filter beeder that	Procedures < 10 cases
Anesthesia Technique General 📀	✓ Yes ✓ No	Click the filter header that	include: 01967 1 institutions
Anesthesia Technique LMA	✓ Yes ✓ No	you wish to modify on the	
Endotracheal Tube Used	🖉 Yes 🖉 No	'Project' results bar.	
Anesthesia Technique Neuraxial 😢	🖉 Yes 🖉 No		
Anesthesia Technique Block 🞯	✓ Yes ✓ No		



STEP 2: Filtering Cases- Modifying selected filters

DataDirect				Kathryn E	Buehler Logout
tep 1: Define Project	Cases			Project	
Create New Project		n the clinical documentation and professional fee billing systems. Some patient characteristics (ASA status) may change from one case to another	Update & Next	ACQR Test Project ID: 2128	
Open Existing Project	and reflect the information known at	the time of that case.	Skip & Next	Query Mode: cohort Last updated on 9/18/2019	
Edit Current Project	Procedure Date 😨	01/01/2018 to 01/01/2019	Disable this filter		
tep 2: Filter			Delete this filter	Cohort Size	
Demographics	CPT Base Units 😨	3 to 30		Start All Patients	12,015,843 case 55 institution
Cases	Veekend Case 😨	If Yes IF No		Demographics	
Comorbidities	Holiday Case 💿	✔ Yes ♥ No		Gender: Female or Unknown Age: 20 years - 60 years	
Diagnoses	ASA Status 💿	🗹 ASA 1 🗹 ASA 2 🗹 ASA 3 🗹 ASA 4 💿 ASA 5 💿 ASA 6		BMI: 0.0 - 100.0	
Procedures	Emergency Status ②	✓ Yes ✓ No ✓ Unspecified		Institution: University of Mic	285,028 cas
Medication Administration					1 institutio
Intraoperative Notes Physiologic	Admission Type 😨			Cases Procedure Date: 01/01/2018	
Laboratory		C Other		ASA Status: ASA 1 or ASA 2 o Anesthesia time: 1 minute - 3	
Outcomes		C Unknown	Detterl		25,142 cas 1 institutio
tep 3: Define Output	Case Duration 🞯 🞯 🔞	Anesthesia time v 1 minute(s) to 1440 minute(s)	Better!	Procedures	2,204 cas
	Cardiac Case 💿	✓ Yes ♥ No		include: 01967	1 institutio
tep 4: Finalize	Anesthesia Technique General 📀	𝒞 Yes 𝖉 No			
	Anesthesia Technique LMA	✔ Yes ♥ No			
	Endotracheal Tube Used	✔ Yes ♥ No			
	Anesthesia Technique Neuraxial 🕐	✔ Yes ♥ No			
	Anesthesia Technique Block 😢	🖉 Yes 🖉 No			



STEP 2: Filtering Cases Summary

- Continue to add (or skip) filters as prompted by the step-by-step buttons in the top right corner OR use the navigation pane on the left
- As filters are added, counts for the cohort size will continue to refresh in the Summary Bar on the right side of the screen
- Click directly on the filter headers to modify previously selected filters
- Move on to Step 3 once filters are selected and cohort size seems plausible



STEP 3: Define Outputs

🗞 MPOG DataDirect							oe Logo
Step 1: Define Project	Choose Output Items			Next		Project	
Step 2: Filter	Now that you've choosen which cases will be included, you will need t	Mark's Super Amazing Query Query ID 12345 Created on 7/17/2019					
Step 3: Choose Output	Search Output Items	_				Cohort Size	
Step 4: Finalize	All Categories Enter search keywords here	•				Start All Patients	11,594,452 ca 45 institut
	Available Output Items		Selected Output Items			Demographics Age > 18	2,864,021 ca 7 institut
	Anesthesia Duration The difference between anesthesia start and end in minutes	? +	Age The patient's age in years at the time of the procedure	?	х	Female 7 Selected Institutions	
	Anesthesia End The time of the last anesthesia end documented on the procedure	? +	ASA Class (Merged) A merged, single value for the patient's ASA class	Options ?	х	Comorbidities Diabetes	290,351 ca 5 institut
	Anesthesia Start The time of the first anesthesia start documented on the procedure	? +	Admission Type E.g. outpatient, inpatient, observation	?	х	Output	
	Antiemetics Given Whether the patient was given antiemetics or not (yes/no)	? +				Total Items Custom Elements	
	Baseline Blood Pressure The baseline blood pressure documented in preop	? +					
	Core Temperature Location Documented Whether a core temp location was documented (yes/no)	? +					

- Outputs = Column headers for your Excel file available for download
- All 'options' are available on the left side of the screen- click the (+) button to add to the right side of the screen
- Final selection of outputs are listed on the right, some are defaults that can be removed, if desired



STEP 4: Review and Finalize

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MPOG								Doe
DataDirect								Due
p 1: Define Project	Review and Finalize	e				Download Docs	Project	
p 2: Filter	Here you can review your choi	ces in detail and s	ave documents r	elevant to your proposal.		Download Dots	Mark's Super Ama Query ID 12345 Created on 7/17/2019	
ep 3: Define Output	Cohort Details					*Downloading data is disabled in PRCR mod	e Cohort Size	
p 4: Finalize	Filter	Cases	Patients	Institutions			Start	11,594
74. Fillalize	Start	11,594,452	9,845,234	45			All Patients	
	All Patients Demographics Age > 18 Female	2,864,021	2,143,429	7			Demographics Age > 18 Female 7 Selected Institutions	2,864 s
	7 Selected Institutions						Comorbidities	290
	Comorbidities Diabetes	290,351	190,465	5			Diabetes	
	Diabetes							
	find basic data quality informa	ation for each of yo	our selected outp	out items. Note these nur	e different documentation practices. Below ers are for the entirety of MPOG and are m de a data quality report for your specific co	ot	Output Total Items Custom Elements	
	For any given output item, the find basic data quality informa	ation for each of yo selection. Once yo Case Fill R	our selected outp ou've run your q ate Repo	put items. Note these nur uery, the result set will in orting Institutions		ot	Total Items	
	For any given output item, the find basic data quality informa representative of your filter	ation for each of yo selection. Once yo Case Fill R	our selected out ou've run your q	put items. Note these nur uery, the result set will in	ers are for the entirety of MPOG and are no	ot	Total Items	
	For any given output item, the find basic data quality informa representative of your filter Output Item	ation for each of yo selection. Once yo Case Fill R 99	our selected outp ou've run your q ate Repo	put items. Note these nur uery, the result set will in orting Institutions	ers are for the entirety of MPOG and are no	ot	Total Items	
	For any given output item, the find basic data quality informa representative of your filter Output Item Age	ation for each of yo selection. Once yo Case Fill R 99 62	our selected outp ou've run your q ate Repo 9%	out items. Note these nur uery, the result set will in orting Institutions 45	ers are for the entirety of MPOG and are no	ot	Total Items	
	For any given output item, the find basic data quality informa representative of your filter Output Item Age Patient Race	ation for each of yo selection. Once yo Case Fill R 99 62 88	our selected outp ou've run your q ate Repo 9% 2%	out items. Note these nur uery, the result set will in <u>rrting Institutions</u> 45 40	ers are for the entirety of MPOG and are no	ot	Total Items	
	For any given output item, the find basic data quality informa representative of your filter Output Item Age Patient Race Weight	ation for each of yo selection. Once yo Case Fill R 99 62 88	our selected ou't ou've run your q late Repo 9% 2% 8%	put items. Note these nur uery, the result set will in orting Institutions 45 40 44	ers are for the entirety of MPOG and are no	ot	Total Items	
	For any given output item, the find basic data quality informa representative of your filter Output Item Age Patient Race Weight Diabetes	ation for each of yo selection. Once yo Case Fill R 99 62 88	our selected ou't ou've run your q late Repo 9% 2% 8%	put items. Note these nur uery, the result set will in orting Institutions 45 40 44	ers are for the entirety of MPOG and are no	ot	Total Items	
	For any given output item, the find basic data quality informa representative of your filter Output Item Age Patient Race Weight Diabetes Query Output Specification Table 1 - Main Case List This table contains a single m Display Name MPOG Case ID	tion for each of yo selection. Once yy Case Fill R 99 62 88 33 34 34 35 00 for each case in th Source Phenotype: MPOG	our selected ou't ou've run your q ate Repo 9% 2% 8% 5% 5% be research cohort à Case ID	put items. Note these nur uery, the result set will in string Institutions 45 40 44 15	ers are for the entirety of MPOG and are no	ot	Total Items	
	For any given output item, the find basic data quality informa representative of your filter Output Item Age Patient Race Weight Diabetes Query Output Specification Table 1 - Main Case List This table contains a single of Display Name MPOG Case ID Institution Case Time Age	tion for each of yo selection. Once yy Case Fill R 99 62 88 33 0w for each case in th Source Phenotype: MPOG Institution Random Phenotype: Case 3 Phenotype: Case 3 Phenotype: Age in	our selected ou't ou've run your q ate Repo 9% 2% 8% 5% 5% 5% 6 Case ID izer 5tart Years	Any data element that Data Direct Category Basic Elements	ers are for the entirety of MPOG and are no	ot	Total Items	
	For any given output item, the find basic data quality informa representative of your filter Output Item Age Patient Race Weight Diabetes Query Output Specification Table 1 - Main Case List This table contains a single of Display Name MPOG Case ID Institution Case Time Age ASA Class	ation for each of yo selection. Once yy Case Fill R 99 66 84 33 ow for each case in th Source Phenotype: MPOG Institution Random Phenotype: Case 6 Phenotype: Case 7 Phenotype: Case 7 Phenotype	our selected oufg ou've run your q ate Repo 9% 2% 8% 5% 5% 5% 6 Case ID tazer 5tart Years Start Years	but items. Note these nur uery, the result set will in viring Institutions 45 40 44 15 Any data element that Data Direct Category Basic Elements	ers are for the entirety of MPOG and are no	ot	Total Items	
	For any given output item, the find basic data quality informa representative of your filter Output Item Age Patient Race Weight Diabetes Query Output Specification Table 1 - Main Case List This table contains a single of Display Name MPOG Case ID Institution Case Time Age	tion for each of yo selection. Once yy Case Fill R 99 62 88 33 0w for each case in th Source Phenotype: MPOG Institution Random Phenotype: Case 3 Phenotype: Case 3 Phenotype: Age in	bur selected oufg ou've run your q ate Repo 9% 2% 8% 5% 5% 5% 6 case ID izer 5tart Years Start Years tutus Classification t	Any data element that Data Direct Category Basic Elements	ers are for the entirety of MPOG and are no	ot	Total Items	



STEP 4: Review and Finalize

NPOG DataDirect	
Step 1: Define Project	Review and Finalize
Step 2: Filter	Here you can review your choices in detail and save documents relevant to your proposal.
Step 3: Define Output	Download Data
Step 4: Finalize	

- Depending on the query mode selected, will have different options available:
- Download Docs (Research & Quality Report Modes):
 - PCRC proposal template with simplified query specification embedded (Word document)
 - Full query specification (Excel spreadsheet)
- Download Data: Output of your institution's data for the query (Quality Report Mode Only)
- Both: Quality Report Mode
- Neither: Cohort Only Report Mode



Future Plans

- Full Disclosure: Steps 3 & 4 are just mock-ups at this point, may change slightly when actually built into the application
- Add quality measures and MPOG outcomes as additional filters
- Add Data Quality as one of the reports generated
 - Sample data
 - Fill rates
 - Data distribution
 - Reporting institutions
- Add option to set up repeat reporting (auto-sent via email)

