

Monthly Upload: Transfer to MPOG Central



Transfer to MPOG Overview

- Exports cases from your Local MPOG database and sends them to the MPOG Central Repository
- A 'Test Transfer' of your local data to 'MPOG Central' is required prior to the initial 'Production Transfer.'
- MPOG Informatics Specialists will assist you with initial upload to the MPOG Central TEST and Production environments.
- Prior to transferring data to MPOG Central, PHI Scrubbing must occur. Refer to the module: Monthly Transfer - PHI Scrubber for more details on how to complete the scrubbing process.



Accessing Transfer to MPOG Central



MULTICENTER PERIOPERATIVE OUTCOMES GROUP

Last Updated: 10/24/2023

Transferring to MPOG Central – **TEST** Environment

- Test environment allows sites to transfer data to the Coordinating Center without impacting the larger production data set used for research and quality improvement activities.
- An MPOG Informatics Specialist will direct the transfer process for initial upload.
- Open the 'Database Selection' dropdown window and select the 'Developer (Use for testing)' option.

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|------|------------|-----------|-------------|-------|--|--|--|--|---|--|---|--|
| Uplo | bad | Status | Settings | | | | | | | | | |
| | Datab | ase Sele | ection | | | | | | | | | |
| | Proc | duction | | | | | | | | | | |
| | Production | | | | | | | | | | | |
| (| Dev | eloper (l | Jse for tes | ting) | | | | | | | | |



- Ensure the following selections have been made prior to beginning the transfer process (The MPOG Informatics Specialist will advise on the date range to transfer for initial upload)
 - Database selection defaults to Production, you will have to change it to Developer (Use for testing) for this step
- Once cases have processed in Central, an MPOG Informatics Specialist will review your data and contact you with how to proceed.

| 🍪 MPOG Uploader | - 🗆 × |
|---|---|
| Upload Status Settings | |
| Database Selection Developer (Use for testing) | v |
| Case Selection There are 547759 cases that need to be PHI scrubbed. Cases awaiting upload All cases 0 3122 | Presets: Recommended Previous Month Historical |
| Specify Date Range From Select a date 15 To Select a date 15 | |
| Blinded Record Index Note: You must be running a BRI service in order to use this. Create/update the blinded record index for this patient Update BRI only (Do not upload case data) | |
| Start Transfer | |



Transferring to MPOG Central – **PRODUCTION** Environment

 Note: An MPOG Director must approve first upload to the MPOG Central Production Environment. Please contact the Coordinating Center for directions on how to execute your first transfer to production.

- Open 'Transfer to MPOG Central' in the MPOG Suite.
- In the Database Selection window, check that the default selection for 'Production' is highlighted in the dropdown menu.

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Next, choose the correct data date range prior to beginning the production transfer process and select 'Start Transfer'. The first time you transfer to Production, you will use the same date range and presets that you did when you transferred to Test, except the Database Selection will be changed to 'Production'.

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|---------------------|---|--|------------------------------|----------------------------------|-------------------------|------------------------------|---|----------|
| Upload | Status | Settings | | | | | | |
| Datal Pro | base Sele | ection | | | | | v |] |
| Case Then O A | Selection e are 547 Cases awa All cases Specify D | n 7759 cases aiting uplo late Range | that need to ad | o be PHI scrub | obed. 83597 93122 | Pres Reco Prev Hist | ets: ommendec ious Mont orical | ł h |
| Fro | om Sele | ct a date | To S | Select a date | 15 | | | |
| Note | : You mu | st be runn | ing a BRI ser | rvice in order f | to use this. | | | |
| | Create/up Update | odate the l BRI only (I | blinded reco Do not uploa | rd index for th id case data) | nis patient | | | |
| | | | S | tart Transfer | | | | |



After clicking 'Start Transfer' a window will display the date range and case count that you have selected for upload. Review the attestation on the left – If all four items have been completed, select 'Submit Data' to begin transfer.

| 🚭 Upload Agreement | | | - | × | | | | |
|--|----------|------------|--------|--|--|---------------|---------------|----|
| By clicking "Submit Data", you attest the following: | Month | Case Count | Date R | ange | | | | |
| 1) That you have PHI scrubbed your data to comply with the Multicenter | 2/1/2019 | 7,633 | 2/1/20 | 19 to 2/28/2019 | 1 | | | |
| Perioperative Outcomes Groups guidelines and that your data constitute a limited dataset. | | | | 🍕 Uploading data to MPO | G Central Staging Area | i | - 🗆 | × |
| That you have Institutional Review Board approval from your institution to submit this data and that this approval has not lapsed or otherwise expired. | | | | Progress | | | | 3% |
| 3) That you are submitting these data to the Multicenter Perioperative Outcomes Group of your own volition. These data may be removed from the central database at any time, upon request. | | | | Status: Cases Transferred: Time Remaining: | Uploading BRI 66 of 2000 (0 to retry) 49 min | 1 | | |
| 4) That you have followed all guidelines detailed elsewhere, including but not limited to the Data Use Agreement(s) between your institution and the University of Michigan. | | | | | | Stop Transfer | Pause Transfe | er |
| | | [| Submit | Data Cancel | | | | |

When the process is complete, it will highlight in the taskbar



Resubmitting Data for Transfer to MPOG Central

Occasionally, a specific date range may require re-submission to MPOG Central due to changes that were made in your site's MPOG local database after the previously scheduled monthly data upload (i.e., mapping changes, billing)

 To send historical data, choose the 'Historical' preset. You will also have to click on 'Specify Date Range' and enter the dates that you want to transfer if it is different than the default date range.

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|----------------------------|---|--|--------------------------------------|----------------|---------------------------------|--|----------|
| Upload | Status | Settings | | | | | |
| Data | oase Sele | tion | | | | | 2 |
| Pro | duction | | | | | v | ۰. |
| Case Then © C O A | Selection e are 547 Cases awa Ill cases Opecify D | 759 cases that need to iting upload te Range | o be PHI scrubbed. | 83597 93122 | Prese Reco Previ Histo | ets: mmender ious Mont prical | d th |
| Fre | om Sele | t a date 15 lo | select a date 15 | | | | |
| Blind | ed Recor | I Index | nien in order to | this | | | |
| Note | : YOU MU | t be running a BRI ser | vice in order to use | e this. | | | |
| | Create/up Update | date the blinded reco RI only (Do not uploa | rd index for this pa d case data) | tient | | | |
| | | s | tart Transfer | | | | |



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|--------------------|-----------------------------------|---|--|--------------------|--------------------------|---|-------------|
| Upload | Status | Settings | | | | | |
| Detai | base Sele | ction | | | | | |
| Pro | duction | | | | | | ~ |
| Case | Selectio | | | | | | |
| Ther © C O A | e are 61: Cases aw Al cases | 116 cases that ner iting upload | ed to be PHI scrubbe | d. 1156 1156 | Pre Rei Pre His | sets: commen evious M storical | ded onth |
| E S | ipecify D over Sele | t a date 11 | Select a data | | | | |
| Blind | ed Recor | d Index | I senice in order to : | ice this | | | |
| | Create/up | date the blinded r IRI only (Do not up | ecord index for this pload case data) | patient | | | |
| | | | Start Transfer | | | | |

| MPOG Uploader | - | | × |
|--|-------------------|--|---------------|
| Iload Status Settings | | | |
| Database Selection | | | |
| Production | | | * |
| Case Selection | | | |
| There are 615116 cases that need to be PHI scrubbed. Cases awaiting upload All cases Specify Date Range | 0 Pr 0 Pr H | esets: ecommen evious M istorical | ided Ionth |
| From 3/1/2021 15 To 3/31/2021 15 | | | |
| 8linded Record Index | | | |
| Note: You must be running a BRI service in order to use this | E. | | |
| Create/update the blinded record index for this patient | E. | | |
| Update BRI only (Do not upload case data) | | | |
| | | | |

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|--------------------|------------------------|------------------------------|---------------|----------------|-----------|--------------|-------------------|------------------------------|-----|
| Upload | Status | Settings | | | | | | | |
| Datab | base Sele | sction | | | | | | | |
| Pro | duction | | | | | | | ŝ | ~ |
| Case | Selection | n | | | | | | | |
| Ther © C O A | e are 615 Cases awi | 5116 cases t aiting uploa | hat need d | to be PHI scr | ubbed. | 1156 1156 | Pre Rec Pre | sets: commend vious Mo | led |
| v s | ipecify D | ate Range | | | | 1 | His | torical | |
| Fre | am 1/1/ | 2000 | 15 To | 2/28/2021 | 15 | 1 | | | |
| Blind | ed Recor | d Index | | | | | | | |
| Note | You mu | st be runnin | g a BRI s | ervice in orde | r to use | this. | | | |
| 1 | ireate/up | pdate the bi | inded red | ord index for | this pati | ent | | | |
| | Update | BRI only (Do | not uple | oad case data | | | | | |
| | | | | Start Transfer | 25 | | | | |

All historical data that has been updated + previous month

Only the previous month's data (if in a rush to upload on time)

All historical data that has been updated - excludes previous month (Use if you haven't validated yet)



Blinded Record Index (BRI)

- Approved by the federal government registries manual as non-PHI
- BRI is a method of using a secure hashing algorithm to match PHI data sets without actually sharing any PHI
- This can allow data systems to match patients without the risk of sharing protected patient information
- For more information on how BRI works, visit our website.

BRI Uploading

- Use the MPOG Uploader to BRI your data
- In the Blinded Record Index section, make selections based on whether you are blinding historical or new data
 - The box next to 'Create/update the blinded record index for this patient' is defaulted to checked. Use this when transferring new data
 - If there are no changes to the data that require re-upload, we recommend that you be sure to select the 'Update BRI only' box. You will have to check this box BEFORE you uncheck the box next to 'Create/update the blinded record index for this patient'.
 - You must run PHI scrub before updating BRI only.
 - Choose 'All Cases' if the 'Cases awaiting upload' is at Zero (0)
 - Uploading all case data will take longer than updating BRI only

| Database Selection | |
|--|---|
| Production | v |
| Case Selection | |
| There are 402242 cases that need to be PHI scrubbed. Cases awaiting upload All cases All cases Cases | Presets: Recommended Previous Montl Historical |
| ✓ Specify Date Range From 2/1/2023 15 To 2/28/2023 15 | |
| Blinded Record Index | |
| Note: You must be running a BRI service in order to use this. | |



BRI Upload Tracking

• Once you select 'start transfer', a status bar will appear with an estimated processing time.





Transfer Status Tab

A status tab is located in the MPOG uploader and displays which cases have been uploaded and which cases have a blinded record index.

- Cases Section = Case data only
 - Total = Total number of cases per month
 - To Scrub = Total number of cases waiting on PHI Scrub per month
 - Never Sent = Total number of cases per month that were Never Sent to MPOG Central
 - To Resend = Total number of cases per month with new data since the last transfer. This is usually due to re-extraction of data or mapping updates
- BRI Section = Number of cases per month with BRI data Sent vs. Not Sent

| Jpload | Status | Settings | Log | | | |
|---------------|-----------|------------|----------|------------|-----------|---|
| Cases | | | | | | |
| Mont | h | Total | To Scrub | Never Sent | To Resend | |
| March | 2023 | 3,403 | 0 | 0 | 0 | ^ |
| Febru | ary 2023 | 8,600 | 0 | 0 | 0 | |
| Janua | ry 2023 | 8,900 | 0 | 0 | 0 | |
| December 2022 | | 8,682 | 0 | 0 | 0 | |
| Nover | mber 202 | 2 8,881 | 0 | 0 | 0 | |
| Octob | er 2022 | 8,590 | 868 | 0 | 868 | |
| Septer | mber 202 | 2 8,625 | 0 | 0 | 0 | |
| PPI | | | | - | | |
| DI | | T 1 | 6 . N | | | |
| Mont | n | lotal | Sent N | ot Sent | | |
| March | 2023 | 3,403 | 3,403 | 0 | | ~ |
| Febru | ary 2023 | 8,600 | 2,839 | 5,761 | | |
| Janua | ry 2023 | 8,900 | 8,895 | 5 | | |
| Decen | nber 2022 | 8,682 | 8,680 | 2 | | |
| Nover | mber 202 | 2 8,881 | 8,880 | 1 | | |
| Octob | er 2022 | 8,590 | 8,590 | 0 | | |
| Septer | mber 202 | 2 8,625 | 8,625 | 0 | | |
| - | | | | - | | |



Transfer Log Tab

This tab displays

- Transfer Date/Time
- Date Range Transferred
- Case Count
- Username of the user that uploaded to Central

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|---------|------------|----------|------|------------|------------|------|--|---|
| Upload | Status | Settings | Log | | | | | |
| Date O | f Transfer | Range S | tart | Range End | Case Count | User | | |
| 2023-10 | 0-16 | 2021-06 | -01 | 2022-10-15 | 103293 | 1 | | |
| 2023-10 | 0-13 | 2022-06 | -01 | 2023-03-12 | 81915 | | | |
| 2023-10 | 0-05 | 2019-01 | -01 | 2019-09-23 | 71606 | | | |
| 2023-0 | 9-22 | 2023-03 | -01 | 2023-03-12 | 6806 | | | |
| 2023-07 | 7-18 | 2023-03 | -01 | 2023-03-01 | 48 | | | |
| 2023-04 | 4-27 | 2023-02 | -01 | 2023-02-01 | 405 | | | |
| 2023-04 | 4-19 | 2023-03 | -01 | 2023-03-01 | 21 | | | |



Transfer Error

- Sometimes you will encounter an error when transferring data to MPOG Central. The error could occur either when transferring data or when updating BRI.
- This error means that some of your data did not get uploaded, and you will need to start the transfer process again. Contact <u>support@mpog.zendesk.com</u> if you encounter repeated errors.



