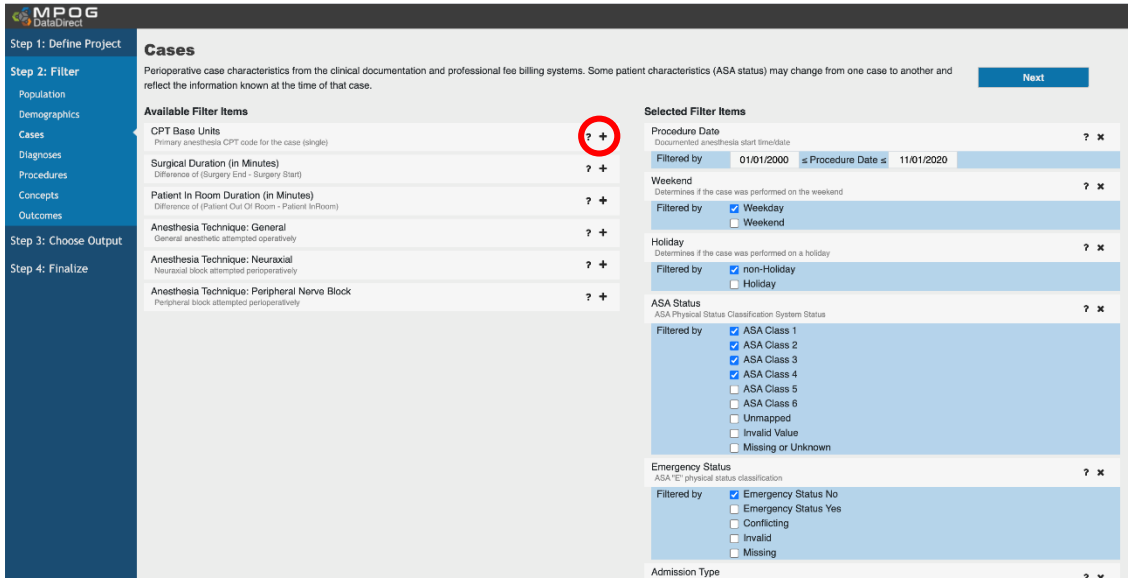
Data Direct 2.1 Feature Updates

Filtering data

- Users can now apply more **granular filters**.
- Each filter can be **individually selected** by clicking the **+** symbol to the right of the item name.
- Once added to the filtering algorithm, additional specifications, such as ranges or categories, may be added to the filter.



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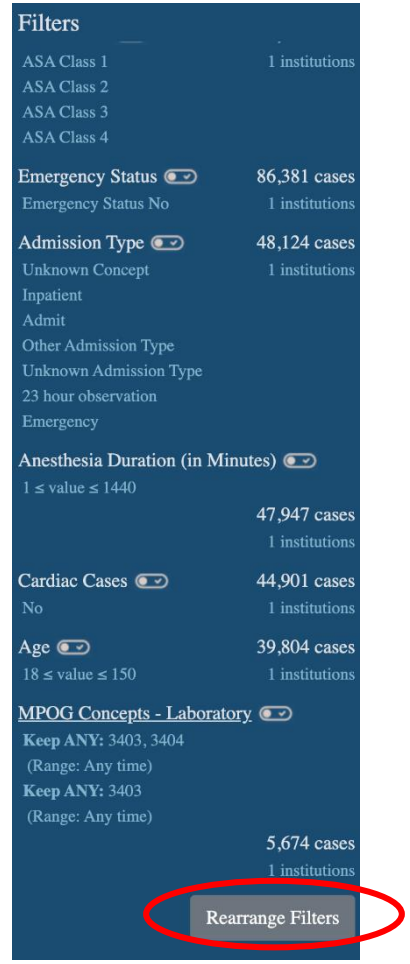
Rearranging filters

- Users can rearrange the order in which filters are applied to the cohort.
- Please note that individual **filters** are joined to one another using **“and”** logic. Therefore, cases must meet **all** filter criteria in sequential order to be included in the cohort.
- To rearrange the filter order, click on the **Rearrange Filters** button toward the bottom, right-hand side of the screen.



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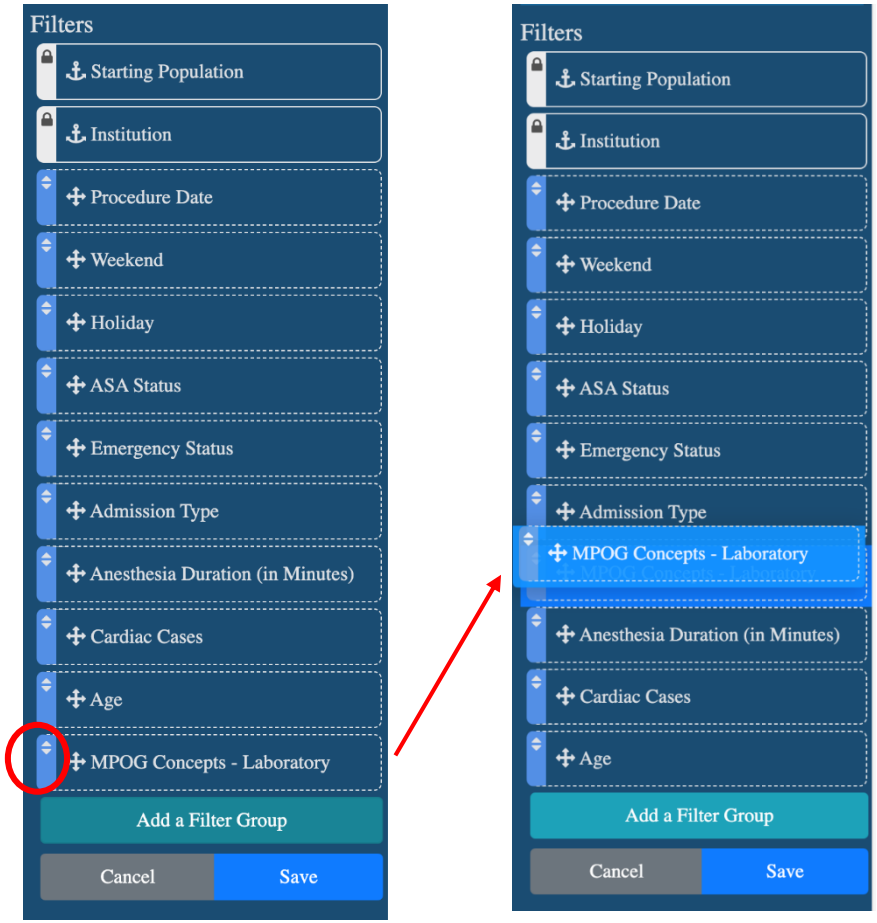
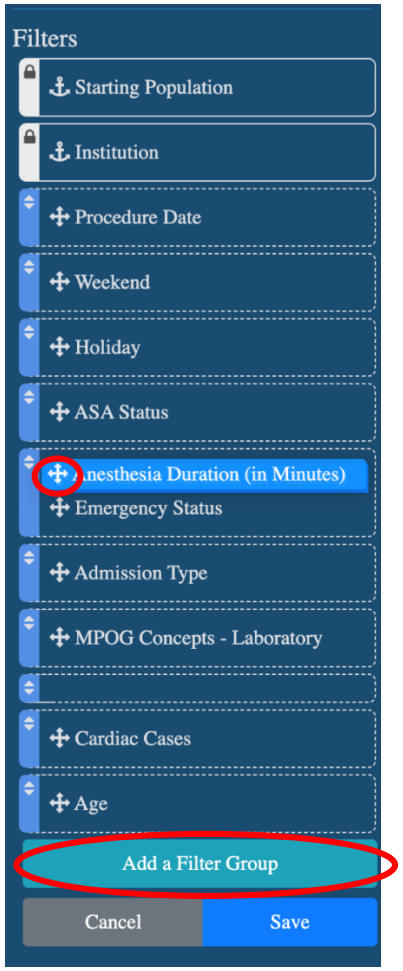
Reordering a filter

- A **filter** can be rearranged by dragging and dropping the **light blue bar** or the ⬍ symbol located to the left of the filter name.
- Please note that any filter displayed with a lock (🔒) and anchor (⚓) cannot be reordered.



Creating filter groups

- Users can also create **filter groups** to combine individual filters using **“or”** logic from within the **Rearrange Filters** screen.
- Cases meeting **any** of the criteria within a **filter group** are included in the cohort.
- To create a **filter group**, click the **Add a Filter Group** button at the bottom or drag and drop a filter (using the ✣ symbol) next to another filter.
- Please note that any empty filter groups will be ignored.



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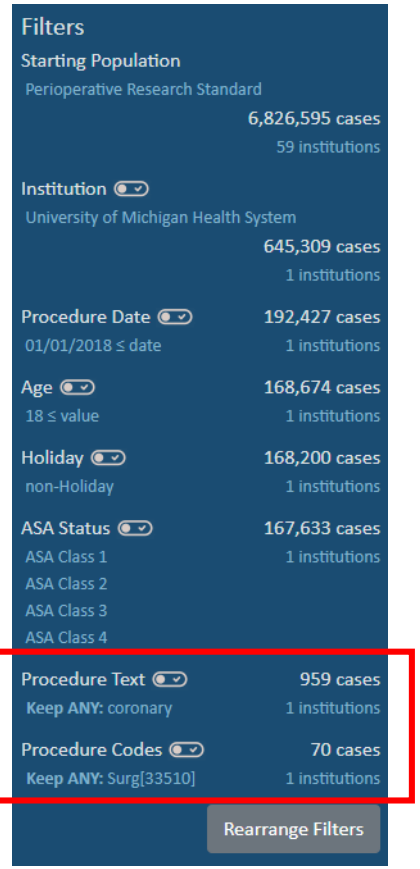
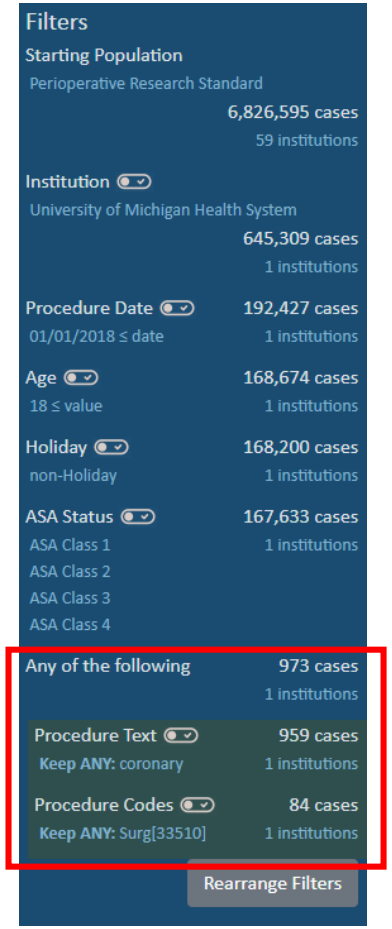
Understanding filter groups vs. filters

- Below is an example to illustrate the difference between applying individual filters versus filter groups to a cohort.

This query uses **individual filters** to combine procedure text and procedure codes using **“and”** logic – cases need to meet **both filter** criteria to be included.



This query utilizes the **filter group** to combine procedure text and procedure codes using **“or”** logic – cases can meet **either filter group** criteria to be included.



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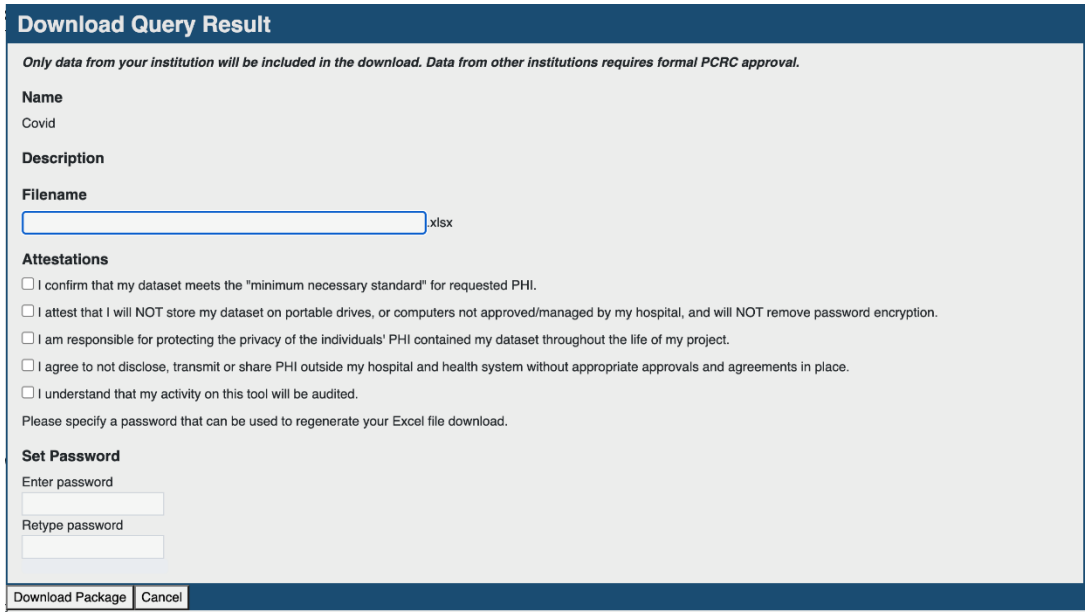
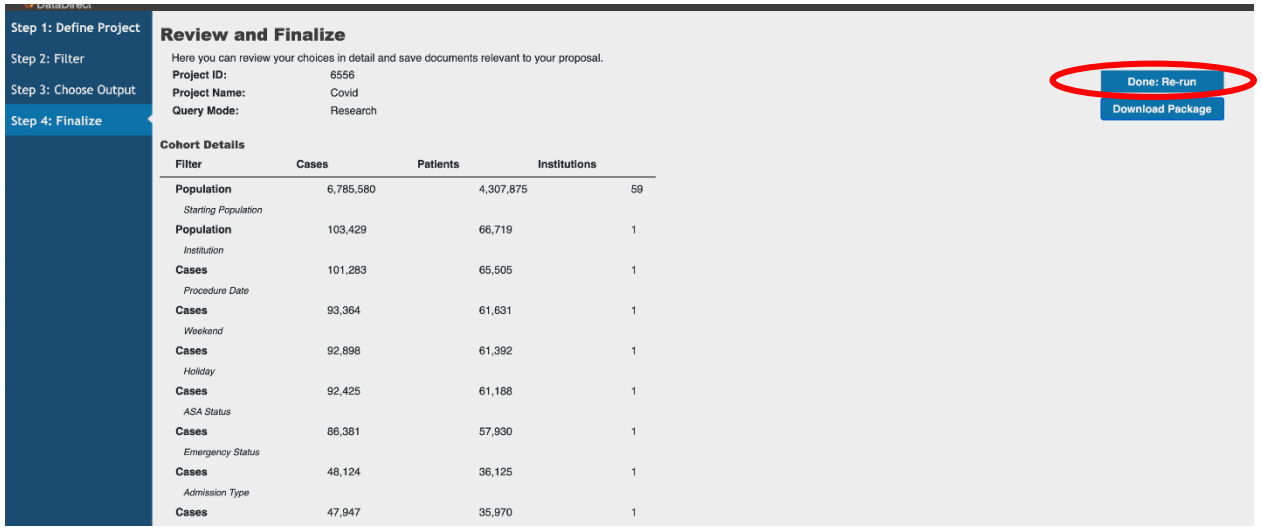
Finalizing query

- The **Finalize** step of the query process has been simplified to include only a **single pop-up screen** for capturing the filename, attestations and password for the file.
- Additionally, users can **edit or rerun a previously completed query** without having to make a copy of it.





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